

**ORANGE COUNTY DRAINAGE DISTRICT'S QUESTIONNAIRE IN SUPPORT OF AN  
APPLICATION AND ECONOMIC IMPACT STATEMENT FOR VALUE-ADDED  
TAX ABATEMENTS IN ORANGE COUNTY, TEXAS**

**General**

The District may provide a representative to assist in the preparation and presentation of all documents and to guide the applicant through the abatement process.

**Opening Paragraph**

The application should include a summary statement about the company and its operations. This information can come from an annual report, corporate 10K, or other documents provided by the company. *(Please include these documents with this questionnaire.)*

**Maps and Plats**

Provide maps, plats, and drawings necessary to establish the location of the improvements and their relationships to the boundaries of cities, ETJs, and reinvestment or enterprise zone boundaries *(Please include these documents with this questionnaire.)*

**Economic Impact Analysis**

The application must include the attachment of an independently prepared economic impact analysis of the proposed facility as it impacts the local economy detailing the information referenced in Section III of the Orange County Drainage District's Uniform Commercial Tax Abatement Policy (2025-2027).

**Questions In Support of the Application**

- (1) **Is your project within a city limit? (☐ YES or ☐ NO)** *(If so, state the name of the city or cities):*

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- (2) **Is your project within an ETJ? (☐ YES or ☐ NO)** *(If so, state the name of the city or cities having jurisdiction over the ETJ):*

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- (3) **Is your project within an Enterprise or Reinvestment Zone?(☐ YES or ☐ NO).** *(If so, state the name of the reinvestment zone):*

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- (4) **Will you own the realty or lease the real estate? (☐ OWN ☐ LEASE ☐ OTHER).** *(If you intend to control the real estate by a means other than ownership or a lease, please state the nature of the means of control):*

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(5) **Present Appraisal District value of land and any EXISTING improvements owned by the OWNER:** \$ \_\_\_\_\_  
(Answer this question based on Appraisal District records for the specific site you select.)

Cost of Land (If you are purchasing): \$ \_\_\_\_\_

Number of Acres or Square Feet: \$ \_\_\_\_\_  
(☐ Acres or ☐ Sq. Ft.)

(6) **Type and value of proposed improvements:** \$ \_\_\_\_\_  
(In this answer, list the specific amount of investment that will be expended for the entire project for which you seek abatement):

Type of construction (Tilt Wall, Build-Out of Existing Facility, Etc.): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Value of Construction: \$ \_\_\_\_\_

Value of Equipment: \$ \_\_\_\_\_

Value of Pollution Control Devices: \$ \_\_\_\_\_

*(It is understood and agreed that Applicant will not seek a tax exemption for any equipment or portion of the facility which merely reduces the pollution characteristics of the finished products produced by the facility and that an exemption will only be sought for equipment and technology utilized to reduce pollution at or around the facility)*

(7) **Productive life of proposed improvements:** (Years/Term of Initial Lease): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

(8) **Number of existing jobs to be retained by proposed improvements:** (Answer only if the location is already in or near Orange County and now employs Orange County and now employs Orange County residents. Explain the basis for your assertion below, if any):  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

(9) **Number and types of new jobs to be created by proposed improvements:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

(10) **Amount of Annual local payroll to be created:** \$ \_\_\_\_\_

(11) What percentage and type of jobs to be created will local residents have the opportunity to fill? \_\_\_\_\_

(12) Amount property tax base valuation will be increased:

During the term of abatement: \$ \_\_\_\_\_

After the term of abatement: \$ \_\_\_\_\_

(13) The costs to be incurred by local government to provide facilities or services directly resulting from the new improvements *(Explain any costs for development or depletion of infrastructure the county or city is being asked to absorb, if any):* \_\_\_\_\_

(14) The amount of ad valorem taxes to be paid to the District during the abatement period considering (a) the existing values, (b) the percentage of new value abated, (c) the abatement period, and (d) the value after expiration of the abatement period.

(15) The population growth of the county that will occur directly as a result of new improvements *(If you relocate to Orange County, how many of your employees do you anticipate relocating?):*

(16) The types and values of public improvements, if any, to be made by the applicant seeking abatement *(List any facilities from which the public might benefit):* \_\_\_\_\_

(17) Whether the proposed improvements compete with existing businesses to the detriment of the local economy: \_\_\_\_\_

(18) The impact on the business opportunities of existing businesses *(Are there possibilities for local businesses to become suppliers? Any new retail opportunities? If you have previously conducted business within Orange County, please provide a list of any and all local/non-local HUB/DBE companies with whom you have worked and the extent of that working relationship):* \_\_\_\_\_

- (19) **The attraction of other new businesses to the area** (*Will any of your suppliers, customers, parent, or sister companies relocate because of your relocation?*):

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- (20) **The overall compatibility with the zoning ordinances and comprehensive plan for the area:**

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- (21) **Describe, including the estimated value, all pollution control devices and other improvements for which you intend to seek TCEQ and/or TNRCC exemption from taxation:**

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- (22) **Describe the methods/procedures you (and any procurement personnel) will use to provide bidding information to local contractors, manufacturers and labor to allow them to have sufficient information and time to submit their bids and attend pre-bid meetings to enable them to submit bids in all stages of the procurement process, including but not limited to "bulk buys":**

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**NOTE: FAILURE TO ACCURATELY DISCLOSE EXEMPTED PROPERTY MAY RESULT IN A TOTAL DEFAULT UNDER THE ABATEMENT CONTRACT, RESULTING IN THE RECAPTURE OF PREVIOUSLY ABATED TAXES AND FORFEITURE OF FUTURE ABATEMENT.**